

STATEMENT OF WORK NUMBER [X]

1. **Terms and Conditions.** This Statement of Work (“SOW”) is governed by and by this reference incorporates the Professional Services Terms and conditions set forth in Schedule 5 of the Open Science Platform and Services Agreement (the “Agreement”) between VU Medical Centre (VUMC), and UvA Medical centre (AMC) and **Elsevier B.V.** (“Elsevier”) dated __ _____ 2020 (the “Terms”). Capitalized terms used herein that are not otherwise defined will have the meanings ascribed to them in the Terms.
2. Institutions and Elsevier agree to abide to the Collaboration Principles laid down in Section 1.2 of the Terms.
3. **Commencement and Duration of this SOW.** This SOW shall come into force on the date on which it has been signed by both parties and shall continue in force until December 31, 2021 unless extended in writing by the parties.
4. **Acceptance Steering Group.** This SOW can only enter into force, and the Service may only proceed, after approval of the Steering Group. (as per the ‘Governance Structure Document’ in Schedule 5.1 of the Agreement).
5. **Services.** Elsevier and participating Institutions shall perform a Service and provide a Deliverable(s) in accordance with the following agreed specifications, acceptance criteria, time schedule and other relevant terms as may be set out herein.

5.1 **Description of the Pilot Service**

The service will enable the institutions to represent their researchers and research outputs in a newly created website (Amsterdam UMC) and link back from that website for detailed information on researchers, their research outputs, organizations and their collaborations to a Pure community portal. Pure will aggregate and deduplicate data from the two local institutional Pure instances (VU MC, AMC). The Amsterdam MC website will use the Pure API to retrieve the aggregated and deduplicated data. The service will support the institutions desire to showcase their research expertise and outputs, reach out to their stakeholders (incl. the public) and stimulate further collaboration, nationally and internationally.

5.2 **Description of the Deliverable(s)**

Elsevier shall provide the following specific Deliverable(s) under this SOW:

Name	Description
Data Aggregation	Harvest organization, researcher and output information from the institutional Pure instances into a community database: see specification section.
Data Deduplication	Deduplicate the underlying data in the community database; see specification section
API	Provide an API to retrieve the data in the community portal which includes an identifier/link to link back to the community portal
Portal	Setup a community portal in production to retrieve the complete researchers profile including all outputs available in the community database (Reuse the AMSCO portal)
Support services	An Elsevier Customer Consultant will provide support online

	and in person, as needed.
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5.3 **Specifications**

The Service and Deliverable(s) under this SOW shall comply with the following specifications:

Name	Description
Aggregation	<p>Public content from the institutional will be harvested from each institutional Pure instance part of the community. Master data content from each institutional Pure instance is mandatory, I.e.</p> <ul style="list-style-type: none"> • Classification • Keyword group • External organization • External person • Organization • Person • Publisher • Journal • Event <p>The following content types are optional to include. if excluded, these will not be available for reporting etc. in the community Pure instance nor available in the portal:</p> <ul style="list-style-type: none"> • Research Output • Activity • Equipment • Application • Award • Project • Data set • Prize • Press / Media • CV
deduplication	<p>Automatic deduplication will be made available for the following content types:</p> <ul style="list-style-type: none"> • External Person (available in 5.19.0) • External Organization (available in 5.19.0) • Person (available in 5.19.0) • Journal • Publisher (available in 5.19.0) • Event (available in 5.19.0) • Research output <p>Automatic deduplication will be conservative, but manual deduplication will still be available as a standard feature in Pure.</p>
API	<p>The standard API for Pure will be used to retrieve data from the institutional Pure instances and will also be used to expose data in the community Pure instance.</p> <p>Source ID of where data is originating from is available on all content types, to be able to link back to the original Pure</p>

	instance using mapping logic in the client using the API. All content in the community which is public will be available through the API. Pure provides a RESTful API available via HTTPS and presenting data in JSON format
Portal	This will be a standard community portal customized towards the specific needs, within the boundary of existing available configuration options. All content in the community which is public will be shown on the portal.

5.4 **Acceptance Criteria**

The Acceptance Criteria are that the pilot Service and the Deliverable(s) must comply with all the specifications and all the requirements of this SOW, the Terms and other parts of the Agreement.

5.5 **Time Schedule**

The Services and the Deliverables shall be provided according to the following time schedule, or as may be adjusted by agreement in writing between the parties:

Date or Time Period	Description of Stage or Milestone
Aggregation	December 2, 2020
Deduplication	December 2, 2020
API	December 2, 2020
Setup test	December 2, 2020
Portal Live	December 9, 2020

5.6 **Location**

In general, the Services shall be performed by Elsevier at its premises. If so required, Elsevier shall attend such meetings at Institutions' premises as may be required for the efficient performance and delivery of the Service and the deliverable(s).

5.7 **Named Personnel**

Elsevier and participating Institutions shall use its best endeavors to ensure that the following named individuals shall perform the Services and Institutions' responsibilities, respectively, but each of Elsevier and these Institutions may substitute other personnel for such individuals provided that it has notified and agreed this in advance in writing with the other party.

Party	Role	e-mail
Elsevier BV	Max Dumoulin, VP Institutional Markets, J.Verheggen, Program Director, Hong Chen, Customer Consultant	j.verheggen@elsevier.com hong.chen@elsevier.com
Participating Institutions	L. Kool, Library Director UMC T. Veken, Pure Administrator	l.l.kool@amsterdamumc.nl t.veken@amsterdamumc.nl

5.8 **Other Details**

[Insert any other details if applicable]

6. **Acceptance for Deliverables.**
- 6.1 For any Deliverables, such Deliverables provided shall be checked by participating Institutions and Elsevier for compliance with the agreed specifications. Elsevier and participating Institutions shall use reasonable efforts to modify the rejected Deliverable so that it meets the applicable specifications and deliver the modified Deliverable for checking.
- 6.2 If the parties fail to modify a Deliverable that has been rejected so that it meets the specifications within the period specified in the applicable rejection notice, the parties may, at its option:
 - 6.2.1 terminate:
 - (a) the applicable Deliverable;
 - (b) the applicable SOW;
 - 6.2.2 perform additional corrections to the Deliverable or component thereof within a specified extended period; or
 - 6.2.3 accept the Deliverable despite its deficiencies.
7. **Reporting.** Within 15 days after the end of each month, the parties will provide a full and accurate report to the Steering Group summarizing all services activities performed that occurred during such month. Reporting will cease after deliverables have been accepted.
8. **Review Meetings.** If requested by the Steering Group, appropriate Personnel will participate in monthly status review meetings, which may be conducted by telephone or at such times and locations as may be reasonably specified. The meetings will be for the purpose of reviewing the performance and progress hereunder and discussing and resolving any problems between the Parties. Both Parties can initiate a review meeting at any time they feel one is needed and an alternate meeting schedule / frequency can be agreed upon during the term of the Agreement if circumstances or need changes. Review meetings will cease after deliverables have been accepted
9. **On-Site Terms.** When Elsevier provides any Services while based on any location, the following terms shall apply:
 - 9.1 **On-Site Personnel.** While Personnel are based on Institution's locations in connection with the performance of any of the Services, Personnel shall comply with all of Institution's rules, regulations and policies, concerning such matters as working hours (which will be established by Institutions contact), holidays, and Institution's customary security measures. Prior to commencing the performance of any assignment, Personnel may be issued with an identification card which Personnel shall return to their Institution's contact on the last day of the performance of the Services. Institution shall supply Personnel with suitable workstations similar to those provided by Institution to its employees of a similar position, and Institution will furnish Personnel with the supplies and equipment they need to perform their assigned tasks. Within 2 weeks after the start of Personnel, Elsevier shall inform Institution in writing how much vacation time each Personnel member is entitled to take during the agreed period of the Services and when such vacation will be taken. Institution shall not be charged for vacation time taken by Personnel.
10. **Governing law.** This SOW is governed by the laws of the Netherlands.

**Agreed for and on behalf of participating
Institutions**

By: SIGNATURE_0001

Date:

Name:

Title:

Agreed for and on behalf of Elsevier BV

By: SIGNATURE_0002

Date:

Name:

Title: