STATEMENT OF WORK NUMBER [X]

1. **Terms and Conditions.** This Statement of Work ("SOW") is governed by and by this reference incorporates the Professional Services Terms and conditions set forth in Schedule 5 of the Open Science Platform and Services Agreement (the "Agreement") between **[Institutions]** and **Elsevier B.V.** ("Elsevier") dated __ _____ 2020 (the "Terms"). Capitalized terms used herein that are not otherwise defined will have the meanings ascribed to them in the Terms.

2. Institutions and Elsevier agree to abide to the Collaboration Principles laid down in Section 1.2 of the Terms.

3. **Commencement and Duration of this SOW.** This SOW shall come into force on the date on which it has been signed by both parties and shall continue in force until [date], unless extended in writing by the parties.

4. **Acceptance Steering Group.** This SOW can only enter into force, and the Service may only proceed, after approval of the Steering Group. (as per the 'Governance Structure Document' in Schedule 5.1 of the Agreement).

5. **Services.** Elsevier and participating Institutions shall perform a Service and provide a Deliverable(s) in accordance with the following agreed specifications, acceptance criteria, time schedule and other relevant terms as may be set out herein.

5.1 *Description of the Pilot Service*
Elsevier shall provide access to the Mendeley Data Monitor tool. Data Monitor is a module of the Mendeley Data platform for institutions that enables librarians and research administrators to track datasets published by researchers affiliated to their institution across over 2000 generalist and domain specific data repositories. Data Monitor builds on the corpus of ~16m datasets indexed by Mendeley Data Search by enriching dataset metadata with institution (Scopus Affiliation IDs, SciVal IDs, Mendeley Institution IDs) and author identifiers (Scopus Author IDs, ORCID, Mendeley IDs) to facilitate collection. Data Monitor provides access to the data via a reporting interface, a public web page as well as an API and it is natively integrated with Pure, Elsevier's Current Research Information System. Mendeley Data Monitor supports the Findability and Interoperability aspects of the FAIR data principles, a key enabler to the Open Data pillar of the Open Science ecosystem.
Institutions shall indicate to Elsevier the persons who will be responsible for data tracking, so that they can be given access to Data Monitor. Institutions willing to import dataset metadata from Data Monitor into Pure will have to ensure their Pure instance is updated at least to version 5.16 or later, in order for the integration to work. Also, Institutions will provide branding elements to configure the public Data Monitor showcasing page.

5.2 *Description of the Deliverable(s)*
Elsevier shall provide the following specific Deliverable(s) under this SOW:

Name	Description
Data Monitor backend UI	The tool used by selected persons from Institutions to search and report on datasets
Data Monitor dataset tracking CRIS integration service	Integration with Pure (as a service) or other CRIS systems (as a pilot)
Data Monitor advanced	All logged-in users at an Institution will be able to take full

search	advantage from the content enrichments on https://data.mendeley.com, such as searching by author or institution identifier.
Data Monitor public page	A branded public web page that can be activated for Institutions to showcase institutional datasets tracked by Data Monitor
Data Monitor API	This provides access to the Data Monitor content for integration purposes. It is used by Pure to import dataset metadata and it can be used by other institutional systems that can take advantage of Data Monitor data. Access is enabled via an API key
Training and support	An Elsevier Customer Consultant will -provide user training and support online and in person, as needed.

5.3   *Specifications*
The Service and Deliverable(s) under this SOW shall comply with the following specifications:

Name	Description
Authentication	Integrated with institutional identity provider via ID+
Accessibility	WCAG 2.1 AA
Open API	Data Monitor provides a RESTful API available via HTTPS and presenting data in JSON format

5.4   *Acceptance Criteria*
The Acceptance Criteria are that the pilot Service and the Deliverable(s) must comply with all the specifications and all the requirements of this SOW, the Terms and other parts of the Agreement. The pilot will be considered successful if:
1. The number of datasets correctly attributed to the Institution is at least twice the number than what was possible with tools and processes in use before.
2. The amount of work and time spent on collecting dataset metadata and feeding them into other systems, for reporting and showcasing purposes, is lower than was required before

5.5   *Time Schedule*
The Services and the Deliverables shall be provided according to the following time schedule, or as may be adjusted by agreement in writing between the parties:

Date or Time Period	Description of Stage or Milestone
Within 2 weeks since start of the SoW	Access to data Monitor advanced search for all authenticated institutional users
Within 2 weeks since start of the SoW	[For Institutions with Pure:] Data Monitor API key delivered for Pure CRIS integration
Within 2 weeks since start of the SoW	[For Institutions with another CRIS system than Pure:] Data Monitor export ability delivered in csv format ready for importing into systems on an ad-hoc basis
Within 6 months since start of the SoW	[For Institutions with another CRIS system than Pure:] Data Monitor integration with CRIS system continuous synchronization pilot completed
Within 2 weeks since start of the SoW	Access to Data Monitor backend UI for selected users

Within 2 weeks since start of the SoW	[Optional if the Institution requires this] Release of the public branded Data Monitor showcasing page (provided that the Institution delivers branding elements in time)

5.6 *Location*

In general the Services shall be performed by Elsevier at its premises. If so required, Elsevier shall attend such meetings at Institutions' premises as may be required for the efficient performance and delivery of the Service and the deliverable(s).

5.7 *Named Personnel*

Elsevier and participating Institutions shall use its best endeavours to ensure that the following named individuals shall perform the Services and Institutions' responsibilities, respectively, but each of Elsevier and these Institutions may substitute other personnel for such individuals provided that it has notified and agreed this in advance in writing with the other party.

Party	Role	e-mail
Elsevier BV	Alberto Zigoni, PM	a.zigoni@elsevier.com
	Hong Chen, CC	hong.chen@elsevier.com
Participating Institute……		
…other universities are allowed to join this pilot under the same conditions but with a later timeline		

5.8 *Other Details*
[Insert any other details if applicable]

6. **Acceptance for Deliverables.**
6.1 For any Deliverables, such Deliverables provided shall be checked by participating Institutions and Elsevier for compliance with the agreed specifications. Elsevier and participating Institutions shall use reasonable efforts to modify the rejected Deliverable so that it meets the applicable specifications and deliver the modified Deliverable for checking.

6.2 If the parties fail to modify a Deliverable that has been rejected so that it meets the specifications within the period specified in the applicable rejection notice, the parties may, at its option:

6.2.1 terminate:
(a) the applicable Deliverable;
(b) the applicable SOW;

6.2.2 perform additional corrections to the Deliverable or component thereof within a specified extended period; or

6.2.3 accept the Deliverable despite its deficiencies.

7. **Reporting.** Within 15 days after the end of each month, the parties will provide a full and accurate report to the Steering Group summarizing all services activities performed that occurred during such month. Reporting will cease after deliverables have been accepted.

8. **Review Meetings.** If requested by the Steering Group, appropriate Personnel will participate in monthly status review meetings, which may be conducted by telephone or at such times and locations as may be reasonably specified. The meetings will be for the purpose of reviewing the performance and progress hereunder and discussing and resolving any problems between the Parties. Both Parties can initiate a review meeting at any time they feel one is needed and an alternate meeting schedule / frequency can be agreed upon during the term of the Agreement if circumstances or need changes. Review meetings will cease after deliverables have been accepted

9. **On-Site Terms.** When Elsevier provides any Services while based on any location, the following terms shall apply:

9.1 *On-Site Personnel.* While Personnel are based on Institution's locations in connection with the performance of any of the Services, Personnel shall comply with all of Institution's rules, regulations and policies, concerning such matters as working hours (which will be established by Institutions contact), holidays, and Institution's customary security measures. Prior to commencing the performance of any assignment, Personnel may be issued with an identification card which Personnel shall return to their Institution's contact on the last day of the performance of the Services. Institution shall supply Personnel with suitable work stations similar to those provided by Institution to its employees of a similar position, and Institution will furnish Personnel with the supplies and equipment they need to perform their assigned tasks. Within 2 weeks after the start of Personnel, Elsevier shall inform Institution in writing how much vacation time each Personnel member is entitled to take during the agreed period of the Services and when such vacation will be taken. Institution shall not be charged for vacation time taken by Personnel.

10. Governing law. This SOW is governed by the laws of the Netherlands.

Agreed for and on behalf of participating Institutions	**Agreed for and on behalf of Elsevier BV**
SIGNATURE_0001	SIGNATURE_0002
By:	**By:**
Date:	**Date:**
Name:	**Name:**
Title:	**Title:**